DAVIS POLK & WARDWELL LLP

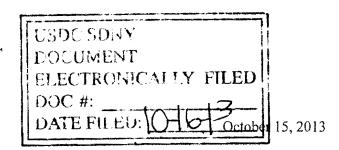
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The Honorable Robert W. Sweet
United States District Court for the Southern District of New York
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street
New York, New York 10007

Re: In re Facebook, Inc., IPO Sec. & Derivative Litig., MDL No. 12-2389 (Relates to Lowinger v. Morgan Stanley & Co. LLC, No. 13 Civ. 4016)

Dear Judge Sweet:

JUDGE SWEET CHAMBERS

We represent Morgan Stanley & Co. LLC, J.P. Morgan Securities LLC and Goldman, Sachs & Co. (the "Lead Underwriters") in the above-referenced litigation. The Lead Underwriters intend to file a motion to dismiss the complaint in Lowinger v. Morgan Stanley & Co. LLC, No. 13 Civ. 4016 (RWS), on October 16, 2013. The Lead Underwriters respectfully request that the Court extend the page limit for the memorandum in support of their motion to thirty-five pages. We believe this extension is appropriate due to the complexity of the issues being addressed and because the memorandum is being filed on behalf of several defendants who could have filed separate briefs.

We have conferred with counsel for plaintiff, who consent to this request based on the Lead Underwriters' consent to plaintiff's request for a similar extension to thirty-five pages of the page limit for his memorandum in opposition.

Respectfully submitted,

James P. Rouhandeh

Jours 3

October 15, 2013

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Cc: Jeffrey S. Abraham (via electronic mail)
Jack G. Fruchter (via electronic mail)
Andrew B. Clubok (via electronic mail)
Richard D. Bernstein (via electronic mail)